

## ELECTRONIC GOVERNMENT

Budget Summary							
Fund	2000-01 Base Year Doubled	2001-03 Governor	2001-03 Jt. Finance	2001-03 Legislature	2001-03 Act 16	Act 16 Change Over Base Year Doubled Amount	Percent
PR	\$0	\$264,933,500	\$264,431,700	\$264,431,700	\$264,431,700	\$264,431,700	N.A.

FTE Position Summary						
Fund	2000-01 Base	2002-03 Governor	2002-03 Jt. Finance	2002-03 Legislature	2002-03 Act 16	Act 16 Change Over 2000-01 Base
PR	0.00	227.30	228.30	230.30	230.30	230.30

### Budget Change Items

#### 1. DEPARTMENT OF ELECTRONIC GOVERNMENT CREATED [LFB Papers 191 and 400]

	Governor (Chg. to Base)		Jt. Finance/Leg. (Chg. to Gov)		Net Change	
	Funding	Positions	Funding	Positions	Funding	Positions
PR	\$264,933,500	227.30	-\$501,800	1.00	\$264,431,700	228.30

**Governor:** Create an independent state agency to be known as the Department of Electronic Government. Specify that the Department of Electronic Government is under the direction and supervision of the Secretary of Electronic Government, known as the "chief information officer." Authorize the Governor to appointment the chief information officer, with the advice and consent of the Senate, to serve at the Governor's pleasure. Provide \$132,443,800 in 2001-02 and \$132,489,700 in 2002-03 and 227.3 positions annually for the new agency. The Department of Electronic Government would be created through the transfer of current statutory authority related to information technology (IT) from DOA to the new Department, including procurement related to IT (but excluding educational technology), and through the

creation of new and expanded statutory authorities under the Department of Electronic Government. Funding and positions for each of the Department of Electronic Government's appropriations transferred or created under the bill are identified in the following table.

**Department of Electronic Government  
Summary of Funding and Position Transfers, and Total Funding  
Governor**

Electronic Government Appropriation	2001-02		2002-03		Source of Funding
	Amount	Positions	Amount	Positions	
<b>General Program Operations, Services to State Agencies (s. 20.530(1)(ke))</b>					
	\$50,335,100	124.30	\$50,311,400	124.30	DOA info. technology processing
	37,102,300	29.00	37,102,300	29.00	DOA telecommunications
	21,990,000	44.00	22,059,600	44.00	DOA printing and mail services
	258,200	4.00	258,200	4.00	DOA support positions
	<u>409,800</u>	<u>3.00</u>	<u>409,800</u>	<u>3.00</u>	Create unclassified positions (new)*
Appropriation Total	\$110,095,400	204.30	\$110,141,300	204.30	
<b>General Program Operations, Services to Nonstate Entities (s. 20.530(1)(is))</b>					
	\$12,666,600	0.00	\$12,666,600	0.00	Estimated expenditures (new)*
<b>Relay Services (s. 20.530(1)(ir))</b>					
	\$5,013,500	1.00	\$5,013,500	1.00	DOA relay services
<b>Justice Information Systems (s. 20.530(1)(kp))</b>					
	\$1,602,400	19.00	\$1,602,400	19.00	DOA justice information system fee
	2,024,100	0.00	2,024,100	0.00	DOA Byrne grant
	<u>133,300</u>	<u>0.00</u>	<u>133,300</u>	<u>0.00</u>	Appropriation reestimate*
Appropriation Total	\$3,759,800	19.00	\$3,759,800	19.00	
<b>Justice Information Systems Development, Operation and Maintenance (s. 20.530(1)(kq))</b>					
	\$1,226,700	3.00	\$1,226,700	3.00	DOA penalty assessment surcharge
	<u>-318,200</u>	<u>0.00</u>	<u>-318,200</u>	<u>0.00</u>	Appropriation reestimate*
Appropriation Total	\$908,500	3.00	\$908,500	3.00	
<b>Gifts, Grants and Bequests (s. 20.530(1)(g))</b>					
	\$0	0.00	\$0	0.00	New appropriation
<b>Electronic Communications Services, Nonstate Entities (s. 20.530(1)(it))</b>					
	\$0	0.00	\$0	0.00	New appropriation
<b>Electronic Communications Services, State Agencies (s. 20.530(1)(kf))</b>					
	\$0	0.00	\$0	0.00	New appropriation
<b>Federal Aid (s. 20.530(1)(m))</b>					
	<u>\$0</u>	<u>0.00</u>	<u>\$0</u>	<u>0.00</u>	New appropriation
<b>Department Total</b>					
	\$132,443,800	227.30	\$132,489,700	227.30	
		221.30		221.30	Classified positions
		6.00		6.00	Unclassified positions

\*These funding increases are in addition to the amounts identified for transfer from DOA.

**Joint Finance:** Approve the creation of the Department of Electronic Government as recommended by the Governor, except; (a) modify the funding of unclassified positions; (b) provide staff support for budgeting, financial management, procurement and personnel services; (c) delete the funding and position transfer authority granted to the chief information officer; (d) maintain separate PR appropriations in the new department; (e) create annual appropriations, rather than continuing appropriations; (f) delete the provision allowing the new department to expend additional amounts equal to the value of depreciated assets; (g) modify the structure of the Information Technology Management Board; (h) exclude the University of Wisconsin System; (i) modify procurement provisions as they relate to local governments; and (j) require performance measures. Total funding and position authority, as modified by the Joint Committee on Finance, are identified in the following table.

**Department of Electronic Government  
Summary of Funding and Position Transfers, and Total Funding  
Joint Finance**

Electronic Government Appropriation	2001-02		2002-03		Source of Funding
	Amount	Positions	Amount	Positions	
<b>Printing, Mail Processing and Information Technology Processing Services to Agencies (s. 20.530(1)(kL))</b>					
	\$50,335,100	124.30	\$50,311,400	124.30	DOA information technology processing
	21,990,000	44.00	22,059,600	44.00	DOA printing and mail services
	170,700	3.00	170,700	3.00	DOA support positions
	<u>107,000</u>	<u>3.00</u>	<u>103,100</u>	<u>3.00</u>	DOA budget, financial management, procurement and personnel services
Appropriation Total	\$72,602,800	174.30	\$72,644,800	174.30	
<b>Telecommunications Services; State Agencies (s. 20.530(1)(ke))</b>					
	\$37,102,300	\$29.00	\$37,102,300	\$29.00	DOA telecommunications
	87,500	1.00	87,500	1.00	DOA support positions
	<u>54,900</u>	<u>1.00</u>	<u>52,800</u>	<u>1.00</u>	DOA budget, financial management, procurement and personnel services
Appropriation Total	\$37,244,700	31.00	\$37,242,600	31.00	
<b>Information Technology and Telecommunications Services; Nonstate Entities (s. 20.530(1)(is))</b>					
	\$12,666,600	0.00	\$12,666,600	0.00	Estimated expenditures (new)
<b>Relay Services (s. 20.530(1)(ir))</b>					
	\$5,013,500	1.00	\$5,013,500	1.00	DOA relay services
<b>Justice Information Systems (s. 20.530(1)(ja))</b>					
	\$1,602,400	19.00	\$1,602,400	19.00	DOA justice information system fee
	<u>51,000</u>	<u>0.00</u>	<u>51,000</u>	<u>0.00</u>	Appropriation reestimate--utilize justice information system fee
Appropriation Total	\$1,653,400	19.00	\$1,653,400	19.00	

Electronic Government Appropriation	2001-02		2002-03		Source of Funding
	Amount	Positions	Amount	Positions	
<b>Interagency Assistance; Justice Information Systems (s. 20.530(1)(kp))</b>					
	\$2,024,100	0.00	\$2,024,100	0.00	DOA Byrne grant
	<u>133,300</u>	<u>0.00</u>	<u>133,300</u>	<u>0.00</u>	Appropriation reestimate
Appropriation Total	\$2,157,400	0.00	\$2,157,400	0.00	
<b>Justice Information Systems Development, Operation and Maintenance (s. 20.530(1)(kq))</b>					
	\$1,226,700	3.00	\$1,226,700	3.00	DOA penalty assessment surcharge
	-318,200	0.00	-318,200	0.00	Appropriation reestimate
	<u>-51,000</u>	<u>0.00</u>	<u>-51,000</u>	<u>0.00</u>	Appropriation reestimate--utilize justice information system fee
Appropriation Total	\$857,500	3.00	\$857,500	3.00	
<b>Information Technology Development and Management Services (s. 20.530(1)(kr))</b>					
	\$0	0.00	\$0	0.00	Transferred from DOA
<b>Gifts, Grants and Bequests (s. 20.530(1)(g))</b>					
	\$0	0.00	\$0	0.00	New appropriation
<b>Electronic Communications Services, Nonstate Entities (s. 20.530(1)(it))</b>					
	\$0	0.00	\$0	0.00	New appropriation
<b>Electronic Communications Services, State Agencies (s. 20.530(1)(kf))</b>					
	\$0	0.00	\$0	0.00	New appropriation
<b>Federal Aid (s. 20.530(1)(m))</b>					
	<u>\$0</u>	<u>0.00</u>	<u>\$0</u>	<u>0.00</u>	New appropriation
Department Total	\$132,195,900	228.30	\$132,235,800	228.30	
		222.30		222.30	Classified positions
		6.00		6.00	Unclassified positions

**Senate:** Delete the Joint Finance provisions that would have created a Department of Electronic Government, including funding, positions and expanded statutory authority. Transfer \$132,195,900 PR in 2001-02 and \$132,235,800 PR in 2002-03 and 228.3 PR positions annually back to appropriations in the Department of Administration.

**Conference Committee/Legislature:** Restore Joint Finance provision.

**Veto by Governor [E-20, E-21, E-22 and E-24]:** Delete or modify provisions related to: (a) the appropriation structure for the new department; (b) administrative rules for the Department's fee setting methodology; (c) the voting status of the chief information officer on the Information Technology Management Board; and (d) distance learning support provided for the Department of Veteran's Affairs. Total funding and position authority under Act 16 are identified in the following table. A summary of each of the Governor's partial vetoes is then included under the following detailed descriptions of the powers, duties and functions of the new department.

**Department of Electronic Government**  
**Summary of Funding and Position Transfers, and Total Funding**  
**Act 16**

Electronic Government Appropriation	2001-02		2002-03		Source of Funding
	Amount	Positions	Amount	Positions	
<b>[Appropriation Title Deleted by Governor's Veto] (s. 20.530(1)(g))</b>					
	\$85,269,400	174.30	\$85,311,400	174.30	New appropriation
<b>Telecommunications Services; State Agencies (s. 20.530(1)(ke))</b>					
	\$37,102,300	\$29.00	\$37,102,300	\$29.00	DOA telecommunications
	87,500	1.00	87,500	1.00	DOA support positions
	54,900	1.00	52,800	1.00	DOA budget, financial management, procurement and personnel services
Appropriation Total	\$37,244,700	31.00	\$37,242,600	31.00	
<b>Relay Services (s. 20.530(1)(ir))</b>					
	\$5,013,500	1.00	\$5,013,500	1.00	DOA relay services
<b>Justice Information Systems (s. 20.530(1)(ja))</b>					
	\$1,602,400	19.00	\$1,602,400	19.00	DOA justice information system fee
	51,000	0.00	51,000	0.00	Appropriation reestimate--utilize justice information system fee
Appropriation Total	\$1,653,400	19.00	\$1,653,400	19.00	
<b>Interagency Assistance; Justice Information Systems (s. 20.530(1)(kp))</b>					
	\$2,024,100	0.00	\$2,024,100	0.00	DOA Byrne grant
	133,300	0.00	133,300	0.00	Appropriation reestimate
Appropriation Total	\$2,157,400	0.00	\$2,157,400	0.00	
<b>Justice Information Systems Development, Operation and Maintenance (s. 20.530(1)(kq))</b>					
	\$1,226,700	3.00	\$1,226,700	3.00	DOA penalty assessment surcharge
	-318,200	0.00	-318,200	0.00	Appropriation reestimate
	-51,000	0.00	-51,000	0.00	Appropriation reestimate--utilize justice information system fee
Appropriation Total	\$857,500	3.00	\$857,500	3.00	
<b>Federal Aid (s. 20.530(1)(m))</b>					
	\$0	0.00	\$0	0.00	New appropriation
Department Total	\$132,195,900	228.30	\$132,235,800	228.30	
		222.30		222.30	Classified positions
		6.00		6.00	Unclassified positions

[Act 16 Sections: 100, 109 thru 111, 113, 114, 119, 135 thru 138, 162, 175, 176, 230, 259, 260, 268, 269, 273 thru 276, 278 thru 282, 291 thru 294, 296 thru 298, 307, 308, 345 thru 380, 383, 479, 572 thru 576, 808, 809b, 812b, 816, 818, 819 thru 821, 845, 854, 914, 928, 983, 989, 1026, 1027, 1029 thru 1034, 1160, 1357, 1419, 1420, 1433, 1439, 1440b, 2321, 2983, 3018, 3019, 3024, 3048, 3050, 3218, 3781, 9101(7)&(15), 9159(2) and 9201(4v)]

[Act 16 Vetoes Sections: 176, 395 (as it relates to s. 20.530(1)(g),(is),(it),(kf),(kL)&(kr)), 914, 1030d, 1030m, 9101(7) and 9201(4v)]

## 2. POWERS AND DUTIES TRANSFERRED FROM DOA

**Governor:** Transfer and modify the powers and duties of DOA associated with IT to the new Department of Electronic Government as follows:

a. *Definitions.* Transfer current law definitions used in connection with DOA's IT responsibilities. In addition, define the following terms: (a) "telecommunications" to mean all services and facilities capable of transmitting, switching, or receiving information in any form by wire, radio, or other electronic means; (b) "board" to mean the Information Technology Management Board (identified below); and (c) "information technology portfolio" to mean IT systems, applications, infrastructure, and information resources and human resources devoted to developing and maintaining IT systems. Delete the definition of "small agency" (an agency having fewer than 50 authorized full-time equivalent positions).

b. *Powers and Duties Transferred from DOA's Division of Technology Management.* Transfer the current duties of DOA's Division of Technology Management to the Department of Electronic Government. These duties include: (a) ensuring that an adequate level of IT services is made available to all agencies by providing systems analysis and application programming services to augment agency resources, as requested; (b) ensuring that executive branch agencies make effective and efficient use of the IT resources of the state; (c) in cooperation with agencies, establishing policies, procedures and planning processes for the administration of IT services, which executive branch agencies must follow; (d) monitoring adherence to policies, procedures and processes; (e) reviewing and approving, modifying or rejecting most forms approved by a records and forms officer for jurisdiction, authority, standardization of design and nonduplication of existing forms; (f) prescribing a forms management program for agencies; (g) developing and maintaining IT resource planning and budgeting techniques at all levels of state government; (h) developing and maintaining procedures to ensure IT resource planning and sharing between executive branch agencies; (i) developing review and approval procedures which encourage timely and cost-effective hardware, software and professional services acquisitions, and reviewing and approving the acquisition of such items and services under those procedures; (j) collecting, analyzing and interpreting, in cooperation with agencies, data necessary to assist the IT resource planning needs of the Governor and Legislature; (k) providing advice and assistance during budget preparation concerning IT resource plans and capabilities; (l) ensuring that management reviews of IT organizations are conducted; (m) gathering, interpreting and disseminating information on new technological developments, management techniques and IT resource capabilities and their possible effect on current and future management plans to all interested parties; (n) ensuring that a level of IT services are provided to all agencies that are equitable in regard to resource availability, cost and performance; (o) ensuring that all executive branch agencies develop and operate with clear guidelines and standards in the areas of IT systems development and that they employ good management practices and cost-benefit justifications; (p) ensuring that all state data processing

facilities develop proper privacy and security procedures and safeguards; (q) maintaining an IT resource center to provide appropriate technical assistance and training to small agencies; (r) requiring each executive branch agency to adopt and submit for approval, a strategic plan for the utilization of IT to carry out the functions of the agency; (s) requiring each executive branch agency that receives funding under a biennial budget for an IT development project to file an amendment to its strategic plan for the utilization of information technology, no later than 60 days after enactment of each biennial budget act; and (t) assisting in coordination and integration of plans of executive branch agencies relating to IT and, using these plans and the statewide long-range telecommunications plan to formulate and revise biennially a consistent statewide strategic plan for the use and application of information technology.

Require that executive branch agency strategic plans be adopted and submitted annually by March 1, rather than biennially as required under current law.

Transfer DOA's current responsibilities to the Department of Electronic Government related to: (a) computer licensing; (b) the requirement that the Revisor of Statutes approve the specifications for preparation and schedule for delivery of computer databases containing the Wisconsin Statutes; and (c) the authority, in conjunction with the Public Defender Board, the Director of State Courts, the Departments of Corrections and Justice and district attorneys, to maintain, promote and coordinate integrated justice information systems. Transfer to the new Department DOA's current ability to charge executive branch agencies for IT development and management services provided to them.

Delete the requirement that the Joint Committee on Finance be notified in writing of the proposed acquisition of any IT resource that DOA considers major or that is likely to result in a substantive change of service, and that was not considered in the regular budgeting process and is to be financed from general purpose revenues or corresponding revenues in a segregated fund. In addition, delete the current law provision that requires the Secretary of DOA to promptly notify the Joint Committee on Finance in writing of the proposed acquisition of any IT resource that DOA considers major or that is likely to result in a substantive change in service, and that was not considered in the regular budgeting process and is to be financed from program revenues or corresponding revenues from program receipts in a segregated fund.

c. *Powers and Duties Transferred from DOA's Division of Information Technology Services.* Transfer to the new Department the current powers of DOA's Division of Information Technology Services. Under the bill, the Department would be allowed to: (a) provide telecommunications services to state agencies; (b) provide such computer services and telecommunications services to local governmental units and telecommunications services to qualified private schools, postsecondary institutions, museums and zoos as the Department considers to be appropriate and can be efficiently and economically provided; (c) provide such supercomputer services to agencies, local governmental units and entities in the private sector as the Department considers to be appropriate and can be efficiently and economically provided; (d) undertake such studies, contract for the performance of such studies, and appoint such councils and committees for advisory purposes as the Department considers appropriate to ensure that plans, capital investments and operating priorities meet the needs of state

government and of agencies and of local governmental units and entities in the private sector served by the Department; and (e) provide technical services to agencies in making hardware acquisitions to be used for computer services.

Under the bill, the Department would be required to: (a) provide or contract with a public or private entity to provide computer services to agencies; (b) facilitate the implementation of statewide initiatives, including development and maintenance of policies and programs to protect the privacy of individuals who are the subjects of information contained in the databases of agencies, and of technical standards and sharing of applications among agencies and any participating local governmental units or entities in the private sector; (c) ensure responsiveness to the needs of agencies for delivery of high-quality IT processing services on an efficient and economical basis, while not unduly affecting the privacy of individuals who are the subjects of the information being processed by the Department; (d) utilize all feasible technical means to ensure the security of all information submitted for processing by agencies, local governmental units and entities in the private sector; and (e) with the advice of the Ethics Board, adopt and enforce standards of ethical conduct applicable to its paid consultants which are similar to the standards prescribed for public officials.

Transfer to the new Department the current duties of DOA's Division of Information Technology Services to withhold from access under open records laws all information submitted to the Department by agencies, local governmental units or entities in the private sector for the purpose of processing. Modify the provision to include information submitted by authorities and units of the federal government.

**Joint Finance:** Maintain the current requirement that that the Joint Committee on Finance: (a) be notified in writing and approve the proposed acquisition of any major IT resource or any resource that is likely to result in a substantive change of service, and that was not considered in the regular budgeting process and is to be financed from general purpose revenues or corresponding revenues in a segregated fund; and (b) be promptly notified in writing of the proposed acquisition of any major IT resource or any resource that is likely to result in a substantive change in service, and that was not considered in the regular budgeting process and is to be financed from program revenues or corresponding revenues from program receipts in a segregated fund. Modify the provision to require that the chief information officer provide the notification.

**Senate:** Delete provision.

**Conference Committee/Legislature:** Include provision, as modified by Joint Finance.

### **3. TELECOMMUNICATIONS PLANNING TRANSFERRED FROM DOA**

**Governor:** Transfer to the new Department current DOA responsibilities related to telecommunications operations and planning, including: (a) developing and maintaining a statewide long-range telecommunications plan, which serves as a major element for budget

preparation, as guidance for technical implementation and as a means of ensuring the maximum use of shared systems by agencies when this would result in operational or economic improvements or both; (b) developing policy, standards and technical and procedural guidelines to ensure a coordinated and cost-effective approach to telecommunications system acquisition and utilization; (c) maintaining a comprehensive inventory of all state-owned or leased telecommunications equipment and services; (d) monitoring overall state expenditures for telecommunications systems and preparing an annual financial report on such expenditures; (e) reviewing the operation of all telecommunications systems in Wisconsin to ensure technical sufficiency, adequacy and consistency with goals and objectives; and (f) performing the functions of agency telecommunications officer for those agencies with no designated focal point for telecommunications planning, coordination, technical review and procurement. In addition, transfer the ability to allow regionally accredited four-year nonprofit colleges and universities that are incorporated in Wisconsin or that have their regional headquarters and principal place of business in Wisconsin to participate in any telecommunications network administered by the Department.

**Senate:** Delete provision.

**Conference Committee/Legislature:** Include provision.

#### **4. NEW POWERS OF THE DEPARTMENT OF ELECTRONIC GOVERNMENT**

**Governor:** Create the following new powers authorizing the Department to:

a. Acquire, operate, and maintain any IT equipment or systems required by the Department to carry out its functions, and provide IT development and management services related to those systems. Specify that the Department may assess executive branch agencies for the costs of equipment or systems acquired, operated, maintained, or provided or services provided in accordance with a methodology determined by the chief information officer. Further specify that the Department may also charge any agency for such costs as a component of any of the services provided by the Department to the agency.

b. Assume direct responsibility for the planning and development of any IT system in the executive branch that the chief information officer determines to be necessary to effectively develop or manage the system, with or without the consent of any affected executive branch agency. Allow the Department to charge any executive branch agency for the Department's reasonable costs incurred in carrying out its functions on behalf of that agency.

c. Establish master contracts for the purchase of materials, supplies, equipment, or contractual services relating to information technology or telecommunications for use by agencies, authorities, local governmental units, or entities in the private sector and require any executive branch agency to make any purchases of materials, supplies, equipment, or contractual services included under the contract pursuant to the terms of the contract.

d. Accept gifts, grants, and bequests, to be used for the purposes for which made, consistent with applicable laws.

**Joint Finance:** Require that the methodologies used by the new Department for establishing fees be promulgated as administrative rules.

Specify that the University of Wisconsin System would be excluded from the group of executive branch agencies over which the Department of Electronic Government has oversight authority.

**Senate:** Delete provision.

**Conference Committee/Legislature:** Include provision, as modified by Joint Finance.

**Veto by Governor [E-21]:** Delete the requirement that the methodologies used by the new Department for establishing fees be promulgated as administrative rules.

## 5. GENERAL POWERS OF THE CHIEF INFORMATION OFFICER

**Governor:** Specify that the chief information officer may:

a. Enter into and enforce an agreement with any agency, any authority, any unit of the federal government, any local governmental unit, or any entity in the private sector to provide services authorized to be provided by the Department to that agency, authority, unit, or entity at a cost specified in the agreement.

b. Establish and collect assessments and charges for all authorized services provided by the Department.

c. Develop or operate and maintain any system or device facilitating internet or telephone access to information about programs of agencies, authorities, local governmental units, or entities in the private sector, or otherwise permitting the transaction of business by agencies, authorities, local governmental units, or entities in the private sector by means of electronic communication. Specify that the chief information officer may assess executive branch agencies for the costs of systems or devices that are developed, operated or maintained in accordance with a methodology determined by the officer. Further, specify that the chief information officer may charge any agency, authority, local governmental unit, or entity in the private sector for such costs as a component of any services provided by the Department to that agency, authority, local governmental unit or entity.

d. Review and approve, approve with modifications, or disapprove any proposed contract for the purchase of materials, supplies, equipment, or contractual services relating to information technology or telecommunications by an executive branch agency.

**Senate:** Delete provision.

**Conference Committee/Legislature:** Include provision.

**6. BUDGETARY AND POSITION CONTROL AUTHORITY GRANTED TO THE CHIEF INFORMATION OFFICER**

**Governor:** Specify that the chief information officer may transfer monies from the unencumbered balance in the account of any appropriation made to any executive branch agency, other than a sum sufficient appropriation, to the Department's general program operations or electronic communications services appropriations or to any other appropriation made to an executive branch agency, without the consent of any affected executive branch agency, for the purpose of facilitating more efficient or effective funding of information technology or electronic communications services within the executive branch. Require that the transfer must be consistent with state and federal law and with any requirement imposed by the federal government as a condition to the receipt of aids. Require that if a transfer is made to or from a sum certain appropriation, the amount in the appropriations schedule for the account from which the transfer is made for the period during which the transfer is made is decreased by the amount transferred. Correspondingly, the amount in the appropriations schedule for the account to which the transfer is made for the period during which the transfer is made is increased by the amount transferred.

Require DOA to execute transfers between appropriations upon direction by the chief information officer.

Specify that the chief information officer may transfer any whole or fractional number of authorized full-time equivalent positions having responsibilities related to information technology or telecommunications functions from any executive branch (including the UW System) agency to the Department of Electronic Government or another executive branch agency, or may transfer the funding source for any positions within the appropriations made to an executive branch agency, for the purpose of carrying out the authorized functions of the Department. Specify that the chief information officer may also change the funding source, in whole or in part, for any position transferred to the Department or another executive branch agency.

Allow the chief information officer to rescind any previous transfer action. Require that if the funding source for any position is changed and the transfer or change in funding sources is rescinded, the funding source for that position reverts to the original funding source. Require that the number of authorized full-time equivalent positions for the Department of Electronic Government or any other executive branch agency from which or to which positions are transferred (and the allocation among funding sources of full-time equivalent positions in the Department or other executive branch agencies) be adjusted to reflect the transfer on the date on which the transfer is made.

On the effective date of any transfer of employees between executive branch agencies, specify that any incumbent in an affected position is transferred to the appropriate executive

branch agency. Specify that all employees transferred have all of the rights and the same status in the executive branch agency to which they are transferred that they enjoyed in the executive branch agency in which they were employed immediately prior to the transfer. Further, specify that no transferred employee who has attained permanent status in class may be required to serve a probationary period in the position to which the employee is transferred.

Promptly following the completion of each calendar quarter, require the chief information officer to report the following information to the Secretary of DOA: (a) the number of position changes made by the chief information officer during the preceding calendar quarter, itemized by each executive branch agency and funding source; and (b) if applicable, the specific appropriations from which funding for any position was provided or from which funding for any position was deleted.

Include program revenue position modifications made by the chief information officer in the s. 16.517 report that is provided for Joint Committee on Finance approval related to adjustments of program revenue positions and funding levels not reflected in each new biennial budget act. This report is provided to the Committee 30 days after the effective date of each biennial budget.

**Joint Finance/Legislature:** Delete provision.

## **7. APPROPRIATIONS STRUCTURE OF THE NEW DEPARTMENT**

**Governor:** Transfer and modify the DOA appropriations related to the Division of Information Technology Services and the Division of Technology Management. Create four new appropriations in the Department of Electronic Government. Appropriation transfers, modifications and creations would be as follows:

a. *Information Technology Processing Services to Non-State Agencies.* Transfer DOA's continuing PR appropriation for information technology processing services to non-state agencies to the Department. Modify the appropriation to create a general program operations appropriation for services to non-state entities. Specify that the appropriation receive funding not only from local governmental units and entities in the private sector but also from state authorities and units of the federal government. Further, specify that the appropriation be used not only for provision of computer services, telecommunications services and supercomputer services, but also the provision of any authorized service in accordance with an agreement and for the general program operations of the Department.

Funding for the appropriation would be generated from charges to state authorities, units of the federal government, local governmental units and entities in the private sector for the provision of computer, telecommunications and supercomputer services and for the general program operations of the Department based on charges determined in accordance with a methodology designated by the chief information officer or in accordance with costs specified in any agreement. Under the bill, the appropriation also would receive funding from a charge to educational agencies under the TEACH Board's program for telecommunications access of not

more than \$250 per month for each data line or video link that is provided to the educational agency or a charge not to exceed \$100 per month for each data line or video link that relies on a transport medium that operates at a speed of 1.544 megabits per second.

b. *Telecommunications and Data Processing Services.* Transfer DOA's annual PR appropriation for telecommunications and data processing services to the Department. Delete DOA's continuing appropriation for information technology processing services for state agencies. Modify the transferred telecommunications and data processing services appropriation to create a continuing general program operations appropriation for services to state agencies. Under a continuing appropriation, the dollar amounts in the appropriations schedule are only estimates of the amount of funds that the agency expects to spend and an agency may expend as much as the accumulated revenue in the appropriation level will allow. Under an annual appropriation, an agency may expend only up to the maximum amount appropriated.

Delete current provisions specifying that the appropriation be used to provide state telecommunications services and data processing oversight and management services and telecommunications and data processing inventory items primarily to state agencies and to provide for the initial costs of establishing and operating the Division of Information Technology Services.

Specify that the transferred appropriation may receive funding from charges associated with the Department's provision of information technology processing, mail processing, printing, and telecommunications services to state agencies, other than monies received and disbursed for emergency weather warning system operations, monies received from the provision of information technology development and management services to executive branch agencies and monies transferred to the appropriation from any other appropriation as directed by the chief information officer. Specify that funding in the appropriation be used for providing the identified services and the general program operations of the Department.

The new PR continuing appropriation in the Department of Electronic Government combines: (a) DOA's continuing appropriation associated with state agency use of the state computer utility; (b) DOA's annual appropriation for state telecommunications services and data processing oversight and management services and telecommunications and data processing inventory items primarily to state agencies; and (c) publishing services and mail services functions currently performed by DOA.

c. *Justice Information Systems, Interagency Assistance.* Transfer the justice information systems, interagency assistance appropriation from DOA to the Department. Delete the DOA appropriation for development and operation of automated justice information systems, which receives \$2 of the \$9 justice information system fee. Modify the justice information systems, interagency assistance appropriation by renaming the appropriation "justice information systems." Further modify the appropriation to specify that the appropriation not only receives funding from the Office of Justice Assistance's (OJA) federal Byrne grant, but also from justice

information system fee revenues. [A technical correction is needed to properly reflect receipt of Byrne federal dollars.]

Modify the definition of program revenues-service (PR-S), to exempt the justice information system appropriation in the Department of Electronic Government, from the definition of this revenue source. Under current law, PR-S appropriations consist of appropriated monies in the general fund derived from any revenue source that are transferred between or within state agencies or miscellaneous appropriations. These monies are shown as expenditures in the appropriation of the state agency or program from which the monies are transferred and are also shown as program revenue in the appropriation of the agency or program to which the monies are transferred. Under the bill, the justice information system appropriation would consist of revenues transferred from OJA (PR-S) and from the justice information systems fee deposited directly to the justice information system appropriation (PR).

Specify that the unencumbered balance in the DOA appropriation for development and operation of automated justice information systems is transferred to the justice information systems, interagency assistance appropriation. As combined, this appropriation is transferred to the Department.

Delete the court operations information technology appropriation in the Director of State Courts Office which provides information technology development and management services to the court system, using monies transferred from DOA's appropriation for development and operation of automated justice information systems.

d. *Justice Information Systems Development, Operation and Maintenance.* Transfer the justice information systems development, operation and maintenance appropriation from DOA to the Department. Funding in the appropriation is generated from penalty assessment surcharge revenues transferred by OJA.

e. *Information Technology Development and Management Services.* Delete DOA's appropriation for information technology development and management services.

f. *Relay Service.* Transfer the relay service appropriation from DOA to the Department. Modify the appropriation to delete the phrase "and for general program operations" from the purposes for which the appropriation may be used. [According to the Legislative Reference Bureau, this reference was originally intended to finance the operation of a proposed Relay Service Board, the creation of which was partially vetoed.] Relay services allow a hearing or speech impaired person to communicate by telephone with hearing persons. Relay services utilize operators who translate between a person using a telecommunications device for the deaf (TDD) and a person who does not use a TDD.

g. *Gifts, Grants, and Bequests.* Create a continuing appropriation for all monies received from gifts, grants and bequests, to be used to carry out the purposes for which the gifts, grants or bequests are made and received.

h. *Electronic Communication Services for Nonstate Entities.* Create a continuing appropriation for all monies received from state authorities, units of the federal government, local governmental units, and entities in the private sector for electronic communications services provided to those entities by the Department. Under the bill, the chief information officer may develop or operate and maintain any system or device facilitating internet or telephone access to information about programs of agencies, authorities, local governmental units, or entities in the private sector, or otherwise permitting the transaction of business by agencies, authorities, local governmental units, or entities in the private sector by means of electronic communication.

i. *Electronic Communications Services for State Agencies.* Create a continuing appropriation for all monies received from state agencies for electronic communications services provided to the agencies by the Department and for all monies transferred to the appropriation from any other appropriation as directed by the chief information officer, to be used for the purpose of providing these services. Services included under the appropriation are those to develop or operate and maintain any system or device facilitating internet or telephone access to information about programs of agencies or otherwise permitting the transaction of business by agencies by means of electronic communication.

j. *Federal Aid.* Create a continuing appropriation for all monies received from the federal government, to be used for the purposes for which received.

k. *Incurring of Financial Liability.* Modify current law to specify that the Department of Electronic Government may create liabilities and expend monies from four of its appropriations (the general program operations appropriations for state agencies and for nonstate entities and the electronic communications services appropriations for state agencies and for nonstate entities) in an additional amount not exceeding the depreciated value of the equipment for operations financed under these appropriations. As under current law, the Secretary of the Department of Administration may require such statements of assets and liabilities as he or she deems necessary before approving expenditure estimates in excess of the unexpended monies in the appropriation.

**Joint Finance:** Maintain separate appropriations for information technology processing, telecommunications, information technology development and management services, BJIS justice information system fee and BJIS Byrne grant funding. Change all continuing appropriations under the Department of Electronic Government, other than the gifts, grants and bequests appropriation and the federal aid appropriation, to annual appropriations. Delete the modification to the definition of program revenue-service.

Require that, on the effective date of the bill, the Secretary of DOA apportion and transfer the unencumbered monies and accounts receivable that are attributable to state telecommunications services under the information technology processing appropriation to the new printing, mail processing and information technology processing services to state agencies appropriation in the Department of Electronic Government.

Specify that the unencumbered balances in DOA's appropriations for IT processing for nonstate entities, IT processing and IT development and management services immediately before the effective date of the bill, are transferred to new appropriations in the Department of Electronic Government.

Delete the provision allowing the new Department to expend additional amounts equal to the value of depreciated assets.

**Senate:** Delete provision.

**Conference Committee/Legislature:** Restore provision, as modified by Joint Finance.

**Veto by Governor [E-20]:** Delete the title of the Gifts, Grants and Bequests appropriation as well as the statutory purpose of the appropriation, retaining only the appropriation paragraph designation ("(g)") for what is now an unnamed appropriation and the words "All moneys received from". For each of the following appropriations, delete the statutory appropriation paragraph designations, the appropriation titles, the term "the amounts in the schedule" and the final periods (".") [other than the final period in the IT Development and Management Services appropriation] at the end of each of the appropriations: (a) information technology and telecommunications services; nonstate entities; (b) electronic communications services; nonstate entities; (c) electronic communication services; state agencies; (d) printing, mail processing, and information technology processing services to agencies; and (e) information technology development and management services. [The effect of the partial veto is to consolidate all of the appropriation purposes [a thru e] under a single, unnamed "all moneys received" continuing appropriation for the provision of IT and telecommunications services to nonstate entities; electronic communications services to state and nonstate entities; printing, mail processing and IT processing services to state agencies; and IT development and management services functions.]

Modify the Secretary of DOA's authority to apportion and transfer the unencumbered monies and accounts receivable that are attributable to state telecommunications services under the information technology processing appropriation to the new printing, mail processing and information technology processing services to state agencies appropriation in the Department of Electronic Government by deleting references to specific appropriations. As a result, the Secretary is provided with broad authority to apportion and transfer funds between Department of Administration appropriations and the Department of Electronic Government appropriations.

Delete the requirement that the unencumbered balances in DOA's appropriations for IT processing for nonstate entities, IT processing and IT development and management services immediately before the effective date of the bill, be transferred to corresponding new appropriations under the Department of Electronic Government.

Under the act, \$85,269,400 in 2001-02 and \$85,311,400 in 2002-03 and 174.30 positions are eliminated, and the expenditures under the untitled appropriation are shown as \$0 annually. However, under a continuing appropriation, the specific dollar amounts in the schedule

represent only estimates of the amounts to be expended or encumbered during any given fiscal year and are not controlling. As a result, the Department is authorized to expend all monies received for any of the stated appropriation purposes, and it is anticipated that the new Department would fully expend \$85,269,400 in 2001-02 and \$85,311,400 under the continuing appropriation. Furthermore, the Secretary of Administration's existing authority under section 9101(15) of Act 16 permits the transfer from DOA of 174.30 FTE positions to the new appropriation.

## **8. FUNDING AND POSITIONS IN THE NEW DEPARTMENT**

**Governor:** Provide funding and create positions in the Department of Electronic Government as follows:

a. *Transferred IT Appropriations from DOA.* Provide \$109,427,400 in 2001-02 and \$109,473,300 in 2002-03 and 197.3 positions annually (195.3 classified positions and 2.0 unclassified positions) in the Department of Electronic Government's general program operations services for state agencies appropriation. Funding in the appropriation would be used to support costs of IT processing, mail processing, printing, telecommunications services, IT development and management services and general program operations of the Department. The appropriation is composed of funding and positions transferred from DOA's: (a) continuing appropriation for state agency use of the state computer utility (\$50,335,100 in 2001-02 and \$50,311,400 in 2002-03 with 123.3 classified positions and 1.0 unclassified position after standard budget adjustments and base budget reductions); (b) annual appropriation for state telecommunications services and data processing oversight and management services (\$37,102,300 and 28.0 classified position and 1.0 unclassified position annually after standard budget adjustments, base budget reductions and the transfer of 2.0 positions associated with DOA's land information program); and (c) publishing services and mail services (\$21,990,000 in 201-02 and \$22,059,600 in 2002-03 with 44.0 classified positions).

Specify that the unencumbered balances in the information technology processing services for state agencies appropriation and the information technology development and management services appropriation, immediately before the effective date of the bill are transferred to the Department of Electronic Government's general program operations services to state agencies appropriation.

In DOA, base level funding in the appropriation for state agency use of the state computer utility is \$49,859,000 with 124.0 classified position, 1.0 unclassified position and 1.0 project position. Base level funding in the state telecommunications services and data processing oversight and management services appropriation is \$37,359,600 with 33.0 classified position, 1.0 unclassified position and 1.0 project position.

b. *Create Unclassified Positions.* Provide \$409,800 and 3.0 new unclassified positions annually and convert 1.0 classified position to unclassified status in the Department's general program operations services for state agencies appropriation to establish 1.0 chief information

officer position, 1.0 deputy secretary position, 1.0 executive assistant position and 1.0 division administrator position. Under the bill, an unspecified 1.0 classified position that is transferred from DOA would be eliminated to create an additional division administrator. In total, the Department of Electronic Government would have 6.0 unclassified positions, including 3.0 division administrators. Decrease the statutory number of unclassified division administrator positions in DOA to 10 from 12, and specify that the Department of Electronic Government is authorized three unclassified division administrators.

c. *Transfer Support Services Positions from DOA.* Provide \$258,200 and 4.0 positions annually in the Department's general program operations services for state agencies appropriation to fund support services positions. The 4.0 positions (1.0 financial specialist, 1.0 IT management consultant and 2.0 information services positions) would be transferred from DOA and are currently performing duties in DOA that are primarily associated the activities of the Division of Technology Management.

d. *General Program Operations, Services to Nonstate Entities.* Provide \$12,666,600 annually in expenditure authority in the continuing appropriation for general program operations services to nonstate entities. Funding in the appropriation currently in DOA is generated primarily from charges to educational agencies associated with the TEACH Board program for telecommunications access. While the current base level funding for the DOA appropriation is \$0, the current budget authority for the appropriation is \$12,800,000 in 2000-01.

e. *Transfer Relay Service.* Provide \$5,013,500 and 1.0 position associated with the provision of telecommunications relay services. In DOA, base level funding for the relay service appropriation is \$5,011,400 and 1.0 position.

f. *Justice Information Systems.* Provide a total of \$4,668,300 and 22.0 positions annually for operations of the Bureau of Justice Information Systems (BJIS). Funding would be provided as follows: (a) \$3,759,800 and 19.0 positions annually funded from a combination of revenues from the justice information system fee and federal Byrne grant monies through OJA; and (b) \$908,500 and 3.0 positions annually funded from penalty assessment surcharge revenues. Base level funding in DOA for BJIS is: (a) \$1,355,100 and 19.0 positions funded from the justice information system fee; (b) \$2,024,100 funded from federal Byrne grant monies through OJA; and (c) \$1,208,700 and 3.0 positions funded from penalty assessment surcharge revenues.

Under the bill, standard budget adjustments totaling \$265,300 annually (\$247,300 funded from the justice information system fee and \$18,000 funded from penalty assessment surcharge revenues) are applied to BJIS prior to the transfer of the program to the Department of Electronic Government. In addition, subsequent to the transfer, expenditures funded from the combined justice information system fee and Byrne grant monies are increased by \$133,300 annually, while expenditures funded from the penalty assessment surcharge are reduced by \$318,200 annually. Under the bill, total funding for BJIS would be increased by \$80,400 annually from \$4,587,900 to \$4,668,300 in each year of the 2001-03 biennium.

**Joint Finance:** Require that all of the new, 4.0 PR unclassified positions associated with the Department (1.0 Chief Information Officer, 1.0 Deputy Secretary, 1.0 Executive Assistant and 1.0 additional division administrator) be reallocated from those resources transferred from DOA. Create 4.0 PR unclassified positions and delete 4.0 PR classified positions. Delete the increased funding and position authority associated with the new unclassified positions (\$409,800 PR and 3.0 PR positions annually).

Provide \$161,900 PR in 2001-02 and \$155,900 PR in 2002-03 and 4.0 PR positions annually in the new Department associated with budgeting, financial management, procurement and personnel services.

Proportionally divide the expenditures and positions associated with support positions and unclassified positions between the information technology processing appropriation and the telecommunications appropriation.

Provide \$51,000 annually for BJIS from the justice information system fee and reduce funding for BJIS from penalty assessment revenues by a corresponding amount.

**Senate:** Delete provision.

**Conference Committee/Legislature:** Include provision, as modified by Joint Finance.

## **9. INFORMATION TECHNOLOGY PROCUREMENT AUTHORITY**

**Governor:** Require every executive branch agency, including the University of Wisconsin System, to make all purchases of materials, supplies, equipment and contractual services related to information technology and telecommunications from the Department of Electronic Government, unless the Department requires the agency to make the purchases under a master contract (identified below) or the Department grants written authorization to the agency: (a) delegating it authority to make the purchase; (b) allowing it to procure the materials, supplies, equipment and contractual services from another agency; or (c) allowing it to provide the materials, supplies, equipment and contractual services itself. Specify that the procurement statutes do not apply to purchases of information technology and telecommunications materials, supplies, equipment or contractual services purchased by any agency from the Department of Electronic Government.

Under current law, every agency, other than the Board of Regents of the University of Wisconsin System and the legislative and judicial branches, is required to purchase all computer services from DOA's Division of Information Technology Services, unless the Division grants written authority to the agency to procure the services, purchase the services from another agency or provide the service itself. Under current law, the UW System is allowed to purchase computer services from DOA. Further, current law exempts any agency making a purchase of computer services from DOA's Division of Information Technology Services from the procurement statutes.

Specify that DOA may not delegate to any executive branch agency the authority to enter into any contract for materials, supplies, equipment, or contractual services relating to information technology or telecommunications prior to review and approval of the contract by the head of the new Department (the chief information officer). Specify that no executive branch agency may enter into any such contract without review and approval of the contract by the chief information officer. Require that DOA delegate authority to make all purchases for the Department of Electronic Government to that Department. Specify that the delegation may not be withdrawn, but that the Department of Electronic Government may elect to make any purchase through DOA.

Specify that any procurement specification for the purchase of materials, supplies, equipment or contractual services for information technology or telecommunications are subject to the approval of the chief information officer.

Specify that the Department of Electronic Government is exempt from the following requirements: (a) all supplies, materials, equipment and contractual services be purchased for and furnished to any agency only upon requisition to DOA; (b) DOA prescribe the form, contents, number and disposition of requisitions and promulgate rules as to time and manner of submitting such requisitions for processing; and (c) no agency or officer may engage any person to perform contractual services without the specific prior approval of DOA for each such engagement. Under current law, purchases of supplies, materials, equipment or contractual services by the Legislature, the Courts or legislative service or judicial branch agencies do not require approval. Under the bill, this authority would be extended to include the Department of Electronic Government.

Specify that procurement statutes related to low bid, general bid procedures and procurement from prison industries do not apply to the Department of Electronic Government. Require that annually, not later than October 1, the Department of Electronic Government report to DOA, concerning all procurements by the Department of Electronic Government during the preceding fiscal year that were not made in accordance with low bid, general bid procedures and procurement from prison industries statutes. Specify that the Department of Electronic Government does not have to obtain materials, supplies, equipment and services from a list maintained by the State Use Board for procurements from work centers for the severely disabled.

Delete the definition of "major procurement" (a procurement by DOA for the use of the Division of Information Technology Services that is related to the functions of the division).

Transfer to the Department DOA's current authority related to purchases of computers by teachers. Under current law, DOA is required to negotiate with private vendors to facilitate the purchase of computers and other educational technology by public and private elementary and secondary school teachers for their private use. DOA is also required to attempt to make available types of computers and other educational technology that will encourage and assist teachers in becoming knowledgeable about the technology and its uses and potential uses in education.

**Joint Finance:** Require the Department of Electronic Government to offer the opportunity to local governments to voluntarily obtain computer and supercomputer services and voluntarily participate in master contracts and use informational systems and devices provided by the Department.

**Senate:** Delete provision.

**Conference Committee/Legislature:** Include provision, as modified by Joint Finance.

## **10. STRATEGIC PLANS FOR EXECUTIVE BRANCH AGENCIES**

**Governor:** Annually, require that as a part of each proposed strategic plan, the Department of Electronic Government must require each executive branch agency to address the business needs of the agency and identify all proposed IT development projects that serve those business needs, the priority for undertaking such projects, and the justification for each project, including the anticipated benefits of the project. Specify that each proposed plan identify any changes in the functioning of the agency under the plan. In each even-numbered year, require that the plan include an identification of any IT development project that the agency plans to include in its biennial budget request.

Specify that each proposed strategic plan separately identify the initiatives that the executive branch agency plans to undertake from resources available to the agency at the time that the plan is submitted and initiatives that the agency proposes to undertake that would require additional resources.

Specify that following receipt of a proposed strategic plan from an executive branch agency, the chief information officer must, before June 1, notify the agency of any concerns that the chief information officer may have regarding the plan and provide the agency with his or her recommendations regarding the proposed plan. Specify that the chief information officer may also submit any concerns or recommendations regarding any proposed plan to the Information Technology Management Board (described below) for its consideration. Specify that the Board must then consider the proposed plan and provide the chief information officer with its recommendations regarding the plan. The executive branch agency may submit modifications to its proposed plan in response to any recommendations.

Require that before June 15, the chief information officer must consider any recommendations provided by the Board and must then approve or disapprove the proposed plan in whole or in part. Specify that no executive branch agency may implement a new or revised information technology development project authorized under a strategic plan until the implementation is approved by the chief information officer in accordance with procedures prescribed by the officer.

Require the Department of Electronic Government to consult with the Joint Committee on Information Policy and Technology in providing guidance for planning by executive branch agencies.

Under current law, the Secretary of DOA is required to compile and submit to the Governor or the Governor-elect and to each person elected to serve in the Legislature during the next biennium, not later than November 20 of each even-numbered year, a compilation giving information regarding the state budget for the succeeding biennium, except for the recommendations of the Governor. Specify that the Secretary of DOA may not include in the statutorily required budget compilation any provision for the development or implementation of an IT development project for an executive branch agency that is not consistent with the approved strategic plan of the agency.

Under current law, each executive branch agency is required to adopt, revise biennially, and submit for DOA's approval, a strategic plan for the utilization of information technology to carry out the functions of the agency. As a part of each plan, the Division of Technology Management must require each executive branch agency to address the business needs of the agency and identify all proposed IT development projects that serve those business needs, the priority for undertaking such projects and the justification for each project, including the anticipated benefits of the project. Under current law, each plan must identify any changes in the functioning of the agency under the plan. Current law also specifies that the Division of Technology Management must consult with the Joint Committee on Information Policy and Technology in providing guidance for and scheduling of planning by executive branch agencies.

**Senate:** Delete provision.

**Conference Committee/Legislature:** Include provision.

## **11. INFORMATION TECHNOLOGY PORTFOLIO MANAGEMENT**

**Governor:** Specify that, with the assistance of executive branch agencies and the advice of the Information Technology Management Board (described below), the Department of Electronic Government manage the information technology portfolio of state government in accordance with a management structure that includes all of the following: (1) criteria for selection of information technology assets to be managed; (2) methods for monitoring and controlling information technology development projects and assets; and (3) methods to evaluate the progress of information technology development projects and the effectiveness of information technology systems, including performance measurements for the information technology portfolio.

**Senate:** Delete provision.

**Conference Committee/Legislature:** Include provision.

## 12. INFORMATION TECHNOLOGY MANAGEMENT BOARD

**Governor:** Create a seven member Information Technology Management Board, attached to the Department of Electronic Government, consisting of the Governor, the chief information officer, the Secretary of DOA, two heads of departments or independent agencies appointed to serve at the pleasure of the Governor, and two other members appointed to serve four-year terms. As under current law, the public members would not be subject to confirmation by the Senate. Specify that the Governor serve as chair of the Board and the chief information officer serve as vice-chair. Require the Board to meet at least four time per year and at other times on the call of the Governor.

Require the Board to provide the chief information officer with its recommendations concerning any elements of the strategic plan of an executive branch agency that are referred to it. Specify that the Board may advise the chief information officer with respect to management of the information technology portfolio of state government. Allow the Board, upon petition of an executive branch agency, to review any decision of the chief information officer to transfer positions or other IT issues affecting that agency. Specify that upon review, the Board may affirm, modify or set aside the decision. Require that if the Board modifies or sets aside the decision of the chief information officer, the decision of the Board stands as the decision of the chief information officer and the decision is not subject to further review or appeal. Specify that the Board may monitor the progress in attaining goals for information technology and telecommunications development set by the chief information officer or executive branch agencies, and may make recommendations to the officer or agencies concerning appropriate means of attaining those goals.

Create a nonstatutory provision specifying that of the two public members first appointed to serve as members of the Information Technology Management Board, the Governor must designate one to serve for a term expiring on May 1, 2003, and one to serve for a term expiring on May 1, 2005.

**Joint Finance:** Expand the Board by four members to eleven, and place four legislators (the Co-chairs of the Joint Committee on Information Policy and Technology, or their designees who are legislators, and one minority party member from each house) on the Board. Make the chief information officer a nonvoting member of Board, who serves as the Board Secretary and remove the chief information officer as vice-chair of the Board.

**Senate:** Delete provision.

**Conference Committee/Legislature:** Include provision, as modified by Joint Finance.

**Veto by Governor [E-22]:** Delete the nonvoting status of the chief information officer.

### **13. TEACH BOARD-RELATED MODIFICATIONS**

**Governor:** Specify that DOA may only delegate procurement authority to the Technology for Educational Achievement in Wisconsin (TEACH) Board to make purchases of educational technology equipment for use by school districts, cooperative educational service agencies and public educational institutions with the approval of the Department of Electronic Government. Require that rules promulgated by the TEACH Board, in consultation with DOA, establishing an educational telecommunications access program to provide educational agencies with access to data lines and video links, be subject to approval by the Department of Electronic Government. Specify that procurement standards and specifications, established by the TEACH Board in cooperation with DOA, related to the purchase of educational technology hardware and software by educational agencies be subject to the approval of the Department of Electronic Government. Specify that with the approval of the Department of Electronic Government, the TEACH Board may purchase or permit educational agencies to purchase or lease educational technology equipment.

**Senate:** Delete provision.

**Conference Committee/Legislature:** Include provision.

### **14. MISCELLANEOUS STATUTORY PROVISIONS**

**Governor:** Change statutory references related to the information technology or telecommunication duties of the Department of Administration to the Department of Electronic Government. Change statutory references related to the information technology or telecommunication duties of the Secretary of DOA to the chief information officer. Change statutory cross references from those identifying DOA to the Department of Electronic Government.

**Senate:** Delete provision.

**Conference Committee/Legislature:** Include provision.

### **15. PERFORMANCE MEASURES AND REPORT**

**Joint Finance:** Require the Department of Electronic Government to annually develop performance measures for the executive branch related to financial aspects of information technology, personnel utilization in information technology and information technology customer satisfaction. Require that a report regarding the performance measures and executive branch achievement be submitted to the Joint Committee on Information Policy and Technology and the Information Technology Management Board annually by March 31.

**Senate:** Delete provision.

**Conference Committee/Legislature:** Include provision.

## **16. VETERANS MUSEUM DISTANCE LEARNING SUPPORT**

**Assembly/Legislature:** Direct the Department of Electronic Government in consultation with the Department of Veterans Affairs (DVA) to administer a program to: (a) increase outreach to veterans on matters relating to veterans services and benefits; and (b) provide training to DVA employees and county veterans service officers. Require the Department to make the program available through a satellite system linked to five remote locations in this state.

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Modify the Department's telecommunications services to state agencies appropriation to permit these expenditures and authorize 2.0 PR positions funded from this appropriation to administer these functions.

**Veto by Governor [E-24]:** Delete the requirement that the Department of Electronic Government make the program available through a satellite system linked to five remote locations in this state.

[Act 16 Sections: 816, 1030m and 9159(3b)]

[Act 16 Vetoed Section: 1030m]